

CHARITABLE GIFT ANNUITY

A gift that provides you with
guaranteed income for life



Elizabethtown College

Who wouldn't want a steady stream of cash that they can count on, especially in an uncertain economy or when stocks can be unpredictable?

Be Selfish When You Give!

Perhaps you are retired and living on a fixed income. We hope you've planned well and are living as you had expected, but as we all know, economy and financial markets don't always perform as we need or want them to. If you have lived through uncertain economic times in the past or find yourself there now, you know what we mean. Sometimes even the best laid plans can be upset when the markets perform unpredictably. If you are concerned about the performance of some of your appreciated assets and want to lock in your gains, or need to increase your cash flow, here is an idea that could be of interest: the *charitable gift annuity*.

One of the most appealing aspects of this gift for our senior donors is receiving *guaranteed, annual payments for life at above average rates*. See the chart!

Here's How it Works

You transfer cash or appreciated, marketable securities to Elizabethtown College and in exchange, we make *fixed, annual payments to you, for the rest of your life*. The payout percentage is based on age, so the older you are, the higher the rate.

The charitable gift annuity provides other benefits, too. A portion of your annual payment is *tax free* – because it is considered return on principal. You will also be entitled to a charitable income *tax deduction* in the year you create the gift, and then have up to five additional years – if you need them – to use it.

In addition to personal benefits, you will also be providing a future gift to Elizabethtown. At your passing, whatever assets remain in your annuity will be available for us to use in support of our mission.

The Charitable Gift Annuity

A steady stream of cash that you can rely on



SINGLE LIFE

Age	65	70	75	80	85	90
Annuity Rate %	4.7	5.1	5.8	6.8	7.8	9.0



TWO LIVES

Age	65	70	75	80	85	90
Annuity Rate %	4.2	4.6	5.0	5.7	6.7	8.2

The table above provides current annuity rates. Please contact us for your exact benefits as we'd be delighted to prepare a personal illustration for you, at no obligation.

Elizabethtown College

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